

Index	Open	Close	% Change	YTD	Y-o-Y	52 week high	52 week low	Volume	Value "EGP"	Market Cap "EGP"	Average P/E
EGX 30	16,440.53	16,791.11	2.13% ▲	15.02%	45.47%	16,791.11	8,657.50	193,673,966	1,894,135,267	713,699,238,561	8.78
EGX 70 EWI	2,982.03	3,031.99	1.68% ▲	8.21%	41.69%	3,031.99	1,655.76	228,770,595	560,733,248	197,118,744,975	9.44
Total Market										1,082,193,408,758	8.4

MARKET COMMENTARY

The local market headed north today with EGX30 surging 2.13% to close at 16,791.11pts, and EGX70 adding 2.13% to close at 3,031.99pts. Over the week, EGX30 increased 4.51% and EGX70 surged 1.14%.

Today's turnover recorded EGP 2.55bn distributed over 495mn shares. Arab and Foreign investors stepped in as net buyers with EGP 132.45mn and EGP 151.24mn respectively, while Local investors stepped out as net sellers with EGP 283.69mn. Retail accounted for 70.08% of total turnover while institutions trades accounted for the remaining 29.92%.

Today's top gainers' list was led **Orascom Development Egypt (ORHD.CA)** surging 19.89% to close at EGP 8.98. **Marseille Almasreia (MAAL.CA)** followed suit rising 14.02% to close at EGP 1.586. **Arab Aluminum (ALUM.CA)** came in 3rd place adding 11.7% to close at EGP 44.6.

On the other hand, top losers' list was **Cairo Pharmaceuticals (CPCI.CA)** falling 9.39% to close at EGP 44.5. **EI-Nile Pharmaceuticals (NIPH.CA)** followed suit dropping 5.76% to close at EGP 36. **General Silos & Storage (GSSC.CA)** came in 3rd place dipping 4.84% to close at EGP 120.

TREASURY AUCTIONS

Auction Date	Tenor	Yield (%)	Previous Yield (%)
22/1/2023	91 Days	20.649	20.520
19/1/2023	182 Days	21.845	21.520
22/1/2023	273 Days	21.749	21.484
19/1/2023	364 Days	21.304	21.032
2/1/2023	364 Days (US\$)	4.649	4.599
7/11/2022	364 Days (Euro€)	2.300	1.697
16/1/2023	12/1/2026	20.956	18.000
16/1/2023	13/10/2027	19.048	15.000
7/11/2022	7/5/2029	15.500	15.500
30/5/2022	17/5/2032	14.675	14.372

INVESTORS NET POSITION (EGP MN)

Egyptians	-283.39
Arabs	132.45
Foreigners	151.24

EXCHANGE RATES

USD/EGP	29.8286
EURO/EGP	32.4118
GBP/EGP	36.7310

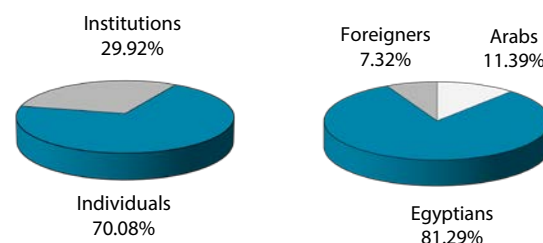
INTEREST RATES

	Date	Yield (%)
CBE disc. rate	25/12/2022	16.75%
O/N Interbank	24/1/2023	16.583%

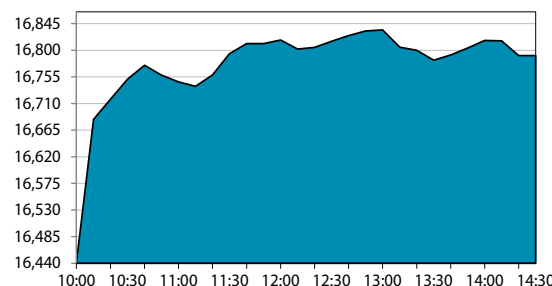
GDR TRADING

GDRs	R. Code	CR: Share/GDR	CP (\$)	Volume	Trading Date
CIB	COMIq.L	1	1.63	12,740,000	24/1/2023
Integrated Diagnostics Holdings	IDHC.L	1	0.64	82,760	24/1/2023
EFG Hermes Holding	HRHOq.L	0.5	1.10	11,000	19/1/2023
EDITA Food Industries	EFIDq.L	0.2	2.32	1	19/1/2023
Orascom Investment Holding	OIHq.L	0.2	0.01	1,715	22/11/2022
Telecom Egypt	ETELq.L	0.2	3.30	189	1/12/2022

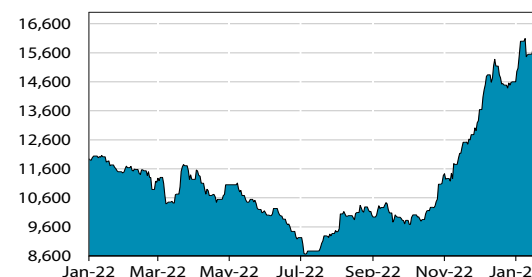
BREAKDOWN OF MARKET TURNOVER



EGX30 INTRA DAY CHART



EGX 30 ONE YEAR CHART



TOP GAINERS

Company	R. code	Last Price	%
Orascom Development Egypt	ORHD.CA	8.980	19.89%
Marseille Almasreia	MAAL.CA	1.586	14.02%
Arab Aluminum	ALUM.CA	44.600	11.70%
Credit Agricole Egypt	CIEB.CA	10.000	9.05%
Misr Beni Suef Cement	MBSC.CA	40.840	8.85%
Abu Dhabi Islamic Bank Egypt	ADIB.CA	21.370	8.42%
Edita Food Industries	EFID.CA	14.500	7.65%
6th of October Dev & Inv "SODIC"	OCDI.CA	17.400	7.54%
Cairo oil & soap	COSG.CA	0.163	7.24%
Glaxo SmithKline	BIOC.CA	35.300	6.65%

TOP LOSERS

Company	R. code	Last Price	%
Cairo Pharmaceuticals	CPCI.CA	44.500	-9.39%
EI-Nile Pharmaceuticals	NIPH.CA	36.000	-5.76%
General Silos & Storage	GSSC.CA	120.000	-4.84%
Eastern Company	EAST.CA	16.200	-3.28%
Kafr El Zayat Pesticides	KZPC.CA	7.920	-3.06%
El Wadi Development	ELWA.CA	0.485	-3.00%
Nasr Company for Civil Works	NCCW.CA	18.050	-2.96%
Egyptian Iron & Steel	IRON.CA	7.010	-2.64%
Egyptian Gulf Bank \$	EGBE.CA	0.480	-2.64%
Obour Land For Food Industries	OLFI.CA	9.690	-2.02%

TOP 10 TRADING VOLUME

Company	R. code	Last Price	Volume
Qalaa Holdings	CCAPCA	2.350	46,637,350
Orascom Investment Holding	OIH.CA	0.262	43,801,201
Madinet Nasr Housing	MNHD.CA	3.880	37,272,550
Dice Sport & Casual Wear	DSCW.CA	0.526	31,659,812
Egyptians for Housing & Deve.	EHDR.CA	0.361	21,926,960
Emaar Misr for Development	EMFD.CA	3.300	20,945,019
Cairo oil & soap	COSG.CA	0.163	20,352,444
Arab for management Co.	ACAMD.CA	0.568	16,798,518
Fawry E-Payment	FWRY.CA	6.650	14,428,854
Porto Group Holding	PORT.CA	0.500	12,258,963

TOP 10 TRADING VALUE

Company	R. code	Last Price	Value
Commercial International Bank	COMI.CA	50.900	480,368,887
EFG - Hermes Holding	HRHO.CA	19.220	215,219,101
Madinet Nasr Housing	MNHD.CA	3.880	144,127,864
Heliopolis Housing	HELI.CA	11.370	115,232,890
Qalaa Holdings	CCAP.CA	2.350	109,952,825
Fawry E-Payment	FWRY.CA	6.650	96,644,292
Oriental Weavers	ORWE.CA	11.370	80,781,183
ELSWEDY ELECTRIC	SWDY.CA	13.410	76,472,023
Abu Qir Fertilizers	ABUK.CA	43.060	75,271,484
Emaar Misr for Development	EMFD.CA	3.300	69,311,413

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