

Index	Open	Close	% Change	YTD	Y-o-Y	52 week high	52 week low	Volume	Value "EGP"
EGX 30	11,028.06	11,088.20	0.55% ▲	-20.58%	-25.93%	15,110.37	8,756.70	136,476,435	432,805,464
EGX 70 EWI*	1,871.15	1,910.09	2.08% ▲	50.75%	-	1,910.09	840.47	300,154,434	659,650,640

*EGX70 was replaced by Equal Weight Index (EWI) on 2 February 2020.

MARKET COMMENTARY

The local market headed north today with EGX30 increasing 0.55% closing at 11,088.2pts, and EGX70 increasing 2.08% to close at 1,910.09pts.

Today's turnover recorded EGP 1,191.3mn distributed over 462.5mn shares. Arab and Foreign investors stepped in as net buyers with EGP 27.10mn and EGP 17.45mn respectively, while Local investors stepped out as net sellers with EGP 44.55mn. Retail accounted for 76.47% of total turnover while institutions trades accounted for the remaining 23.53%.

Today's top gainers' list was led by **Golden Coast Company (GOCO.CA)** surging 11.82% to close at EGP 15.51. **International Co for Investment & Development (ICID.CA)** followed suit rising 9.99% to close at EGP 14.64. **Wadi Kom Ombo Land Reclamation (WKOL.CA)** came in 3rd place adding 9.98% to close at EGP 16.31.

On the other hand, top losers' list was led by **Egyptian Arabian (cmar) Securities Brokerage EAC (EASB.CA)** falling 5.33% to close at EGP 0.905. **Osool ESB Securities Brokerage (EBSC.CA)** followed suit dropping 5.00% to close at EGP 0.551. **El Nasr For Manufacturing Agricultural Crops (ELNA.CA)** came in 3rd place dipping 4.56% to close at EGP 37.28.

TREASURY AUCTIONS

Auction Date	Tenor	Yield (%)	Previous Yield (%)
13 Sep 2020	91 Days	13.431	13.302
10 Sep 2020	182 Days	13.582	13.484
13 Sep 2020	273 Days	13.587	13.420
10 Sep 2020	364 Days	13.652	13.552
08 Jun 2020	364 Days (US\$)	3.446	3.589
17 Aug 2020	364 Days (Euro€)	1.443	1.434
14 Sep 2020	07 Jul 2023	14.523	14.563
07 Sep 2020	08 Sep 2025	14.605	14.708
14 Sep 2020	07 July 2027	14.651	14.668
07 Sep 2020	14 Jul 2030	14.695	14.780

INVESTORS NET POSITION

Egyptians	EGP-44.55mn
Foreigners	EGP 17.45mn
Arabs	EGP 27.10mn

EXCHANGE RATES

USD/EGP	15.7072
EURO/EGP	18.6665
GBP/EGP	20.2670

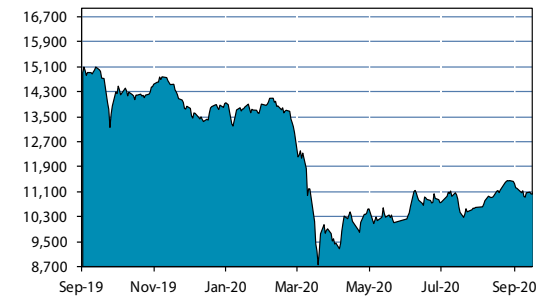
INTEREST RATES

Auction Date	Date	Yield (%)
CBE disc. rate	13/08/2020	9.75%
O/N Interbank	15/09/2020	10.304%

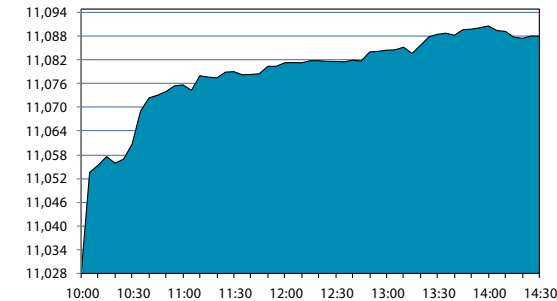
GDR TRADING

GDRs	R. Code	CP (\$)	CR: Share/GDR	Volume	Trading Date
CIB	COMIq.L	4.30	1	496,649	15/09/2020
EFG Hermes Holding	HRHOq.L	1.60	0.5	47,891	03/08/2020
EDITA Food Industries	EFIDq.L	3.16	0.2	11,382	15/09/2020
Orascom Investment Holding	OIHq.L	0.10	0.2	2,500	07/09/2020
Telecom Egypt	ETELq.L	3.60	0.2	209,200	11/05/2020

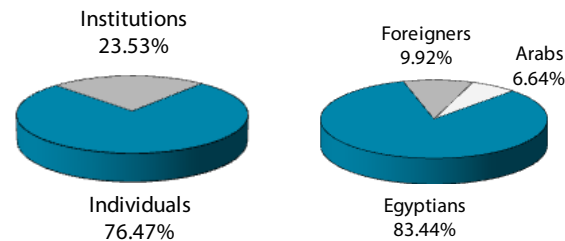
EGX 30 ONE YEAR CHART



EGX30 INTRA DAY CHART



BREAKDOWN OF MARKET TURNOVER



TOP GAINERS

Company	R. code	Close	Inc.%
Golden Coast	GOCO.CA	15.510	11.82%
International Co for Inv. & Deve.	ICID.CA	14.640	9.99%
Wadi Kom Ombo	WKOL.CA	16.310	9.98%
General Co for Land Reclamation	AALR.CA	17.220	9.96%
Gulf Canadian Real Estate Inves.	CCRS.CA	52.550	9.91%
El Arabia for Land Reclamation	EALR.CA	12.670	9.79%
Arab Polvara	APSW.CA	5.070	9.74%
Gharbia Islamic Housing Deve.	GIHD.CA	9.550	9.27%
Medical Packaging	MEPA.CA	0.480	9.09%
Saudi Egyptian Inves. & Finance	SEIG.CA	36.190	8.74%

TOP LOSERS

Company	R. code	Close	Dec.%
Cmar	EASB.CA	0.905	-5.33%
Osool Brokerage	EBSC.CA	0.551	-5.00%
El Nasr for Manufacturing Agric.Crops	ELNA.CA	37.280	-4.56%
Lift Slab Misr	EDBM.CA	3.920	-4.39%
Nile Pharmaceuticals	NIPH.CA	32.270	-3.27%
Glaxo SmithKline	BIOC.CA	16.120	-3.18%
Pachin	PACH.CA	19.210	-2.88%
Sharkia National Food	SNFC.CA	6.010	-2.75%
Edita	EFID.CA	9.940	-1.68%
Ismailia National Food Industries	INFIL.CA	19.170	-1.64%

TOP 10 TRADING VOLUME

Company	R. code	Close	Volume
Arabia Investments Holding	AIH.CA	0.476	80,770,024
Medical Packaging	MEPA.CA	0.480	48,761,699
Orascom Investment Holding	OIH.CA	0.554	31,831,753
Arab Co. for Asset Manag. & Deve.	ACAMD.CA	5.010	29,085,362
Dice	DSCW.CA	1.654	20,888,738
Arab Cotton Ginning	ACGC.CA	3.490	19,468,060
GB Auto	AUTO.CA	2.640	16,869,766
Citadel Capital	CCAP.CA	1.495	14,976,751
CI Capital Holding	CICH.CA	3.760	14,103,541
Porto Group	PORT.CA	0.524	14,037,022

TOP 10 TRADING VALUE

Company	R. code	Close	Value LE
Arab Co. for Asset Manag. & Deve.	ACAMD.CA	5.010	145,843,776
CIB	COMI.CA	68.100	83,990,144
Arab Cotton Ginning	ACGC.CA	3.490	67,871,600
CI Capital Holding	CICH.CA	3.760	52,969,864
GB Auto	AUTO.CA	2.640	44,593,392
Arabia Investments Holding	AIH.CA	0.476	38,466,136
Dice	DSCW.CA	1.654	34,556,336
Ezz Steel	ESRS.CA	7.600	23,922,904
Medical Packaging	MEPA.CA	0.480	23,401,404
EFG Hermes	HRHO.CA	13.410	23,392,862

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