

Index	Open	Close	% Change	YTD	Y-o-Y	52 week high	52 week low	Volume	Value "EGP"
EGX 30	11,009.27	11,943.35	-0.60% ▼	-21.62%	-20.98%	14,795.87	8,756.70	170,428,582	973,785,752
EGX 70 EWI*	2,035.78	2,040.86	0.25% ▲	61.07%	-	2,064.56	840.47	329,862,498	634,049,207

\*EGX70 was replaced by Equal Weight Index (EWI) on 2 February 2020.

## MARKET COMMENTARY

The local market witnessed mixed performance today with EGX30 decreasing 0.6% closing at 10,943.35pts, and EGX70 increasing 0.25% to close at 2,040.86pts.

Today's turnover recorded EGP 1,841.7mn distributed over 539.7mn shares. Local and Arab investors stepped in as net buyers with EGP 204.90mn and EGP 33.98mn respectively, while Foreign investors stepped out as net sellers with EGP 238.88mn. Retail accounted for 62.16% of total turnover while institutions trades accounted for the remaining 37.84%.

Today's top gainers' list was led by **Alexandria New Medical Center (AMES.CA)** surging 10.00% to close at EGP 26.73. **Atlas for Investment and Food Industries (AIFI.CA)** followed suit rising 8.97% to close at EGP 7.65. **Emerald Real Estate Investment (EMRI.CA)** came in 3rd place adding 8.09% to close at EGP 4.14.

On the other hand, top losers' list was led by **General Co. For Land Reclamation, Development & Reconstru (AALR.CA)** falling 5.23% to close at EGP 26.08. **Marsa Marsa Alam for Tourism Development (MMAT.CA)** followed suit dropping 4.96% to close at EGP 1.609. **El Obour Real Estate Investment (OBRI.CA)** came in 3<sup>rd</sup> place dipping 4.51% to close at EGP 10.58.

## TREASURY AUCTIONS

Auction Date	Tenor	Yield (%)	Previous Yield (%)
29 Nov 2020	91 Days	13.075	13.135
26 Nov 2020	182 Days	13.235	13.245
29 Nov 2020	266 Days	13.265	13.292
26 Nov 2020	357 Days	13.313	13.357
16 Nov 2020	364 Days (US\$)	3.394	3.446
9 Nov 2020	364 Days (Euro€)	1.396	1.443
23 Nov 2020	13 Oct 2023	14.098	14.312
16 Nov 2020	20 Oct 2025	14.280	14.465
23 Nov 2020	13 Oct 2027	14.423	14.614
16 Nov 2020	06 Oct 2030	14.505	14.791

## INVESTORS NET POSITION

Egyptians	EGP 204.90mn
Foreigners	EGP-238.88mn
Arabs	EGP 33.98mn

## EXCHANGE RATES

USD/EGP	15.6072
EURO/EGP	18.6694
GBP/EGP	20.7717

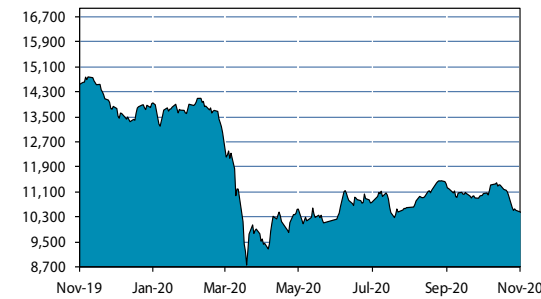
## INTEREST RATES

Auction Date	Date	Yield (%)
CBE disc. rate	15/11/2020	8.75%
O/N Interbank	29/11/2020	8.491%

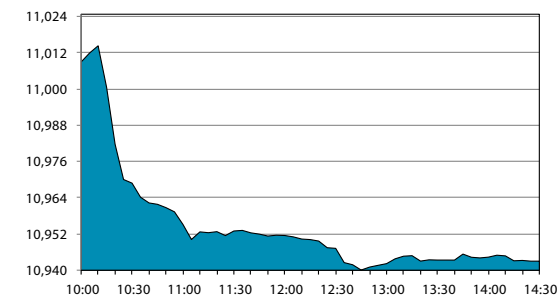
## GDR TRADING

GDRs	R. Code	CP (\$)	CR: Share/GDR	Volume	Trading Date
CIB	COMIq.L	3.92	1	482,213	25/11/2020
EFG Hermes Holding	HRHOq.L	1.46	0.5	260	17/11/2020
EDITA Food Industries	EFIDq.L	2.80	0.2	3	3/11/2020
Orascom Investment Holding	OIHq.L	0.12	0.2	1,651,740	24/11/2020
Telecom Egypt	ETELq.L	3.60	0.2	209,200	11/05/2020

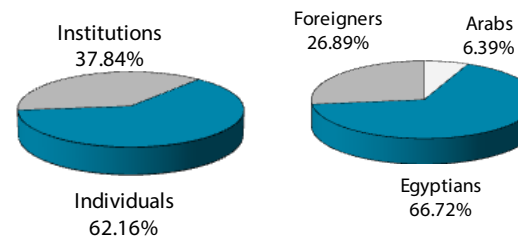
## EGX 30 ONE YEAR CHART



## EGX30 INTRA DAY CHART



## BREAKDOWN OF MARKET TURNOVER



## TOP GAINERS

Company	R. code	Close	Inc.%
Alexandria New Medical Center	AMES.CA	26.730	10.00%
Atlas	AIFI.CA	7.650	8.97%
Emerald Real Estate Investment	EMRI.CA	4.140	8.09%
Ajwa	AJWA.CA	3.420	7.55%
Lift Slab Misr	EDBM.CA	2.290	7.51%
Gulf Canadian Real Estate Inv.	CCRS.CA	53.700	6.89%
Sinai Cement	SCEM.CA	5.010	6.14%
Misr Cement - Qena	MCQE.CA	9.210	5.98%
Sarwa Capital Holding	SRWA.CA	3.820	5.52%
Arab Valves	ARVA.CA	3.560	5.33%

## TOP LOSERS

Company	R. code	Close	Dec.%
General Co for Land Reclamation	AALR.CA	26.080	-5.23%
Marsa Marsa Alam	MMAT.CA	1.609	-4.96%
El Obour Real Estate Investment	OBRI.CA	10.580	-4.51%
Egyptian Real Estate Group	AREH.CA	9.630	-3.80%
Glaxo SmithKline	BIOC.CA	16.280	-3.67%
Egy. Housing Deve. & Reconstruction	EHDR.CA	1.632	-3.43%
Kima	EGCH.CA	4.450	-3.05%
Golden Coast	GOCO.CA	1.460	-2.93%
MOPCO	MFPC.CA	52.240	-2.74%
Cairo Inv. & Real Estate Deve.	CIRA.CA	13.990	-2.64%

## TOP 10 TRADING VOLUME

Company	R. code	Close	Volume
Porto Group	PORT.CA	0.612	66,714,929
Arabia Investments Holding	AIH.CA	0.588	63,190,026
Egy. Housing Deve. & Reconstruction	EHDR.CA	1.632	50,905,379
Citadel Capital	CCAP.CA	1.501	24,737,160
Orascom Investment Holding	OIH.CA	0.555	23,885,474
Amer Group	AMER.CA	0.885	21,598,405
Dice	DSCW.CA	1.554	19,665,863
Lift Slab Misr	EDBM.CA	2.290	19,442,978
Madinet Nasr Housing	MNHD.CA	3.830	14,600,084
GB Auto	AUTO.CA	3.370	13,831,610

## TOP 10 TRADING VALUE

Company	R. code	Close	Value LE
CIB	COMI.CA	62.220	337,107,136
Egy. Housing Deve. & Reconstruction	EHDR.CA	1.632	83,095,472
Oriental Weavers	ORWE.CA	7.340	79,552,864
Arab Ceramic Co.- Ceramica Remas	EAST.CA	10.780	72,764,480
Elsewedy Electric	SWDY.CA	9.110	59,693,520
Madinet Nasr Housing	MNHD.CA	3.830	55,854,364
Odin Investments	ODIN.CA	9.690	48,011,656
GB Auto	AUTO.CA	3.370	46,570,376
Ibnsina Pharma	ISPH.CA	5.600	44,583,300
Lift Slab Misr	EDBM.CA	2.290	44,579,332

## **OKAZ Stockbrokers & Investments**

35, Emad El-Din St., Cairo  
Tel: 202-25914741 / 25918955 / 25895321  
Direct: 202-25898194  
Fax: 202-25891499  
www.okazinvest.com

## **RESEARCH**

**Ahmed Helal**  
**Senior Financial Analyst**  
ahelal@okazinvest.com

**Manar Azzam**  
**Financial Analyst**  
mazzam@okazinvest.com

**Shaimaa Fouad, CFA**  
**Financial Analyst**  
shfouad@okazinvest.com

**Nirvana Haggagy**  
**Administrator**  
research@okazinvest.com

## **SALES**

**Maher Farahat**  
maher@okazinvest.com

**Samar Soliman**  
samar@okazinvest.com

**Walid Abd El Maguid**  
walid@okazinvest.com

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