

Index	Open	Close	% Change	YTD	Y-o-Y	52 week high	52 week low	Volume	Value "EGP"	Market Cap "EGP"	Average P/E
EGX 30	10,247.43	10,200.56	-0.46% ▼	-14.63%	-1.63%	12,060.00	9,797.91	82,059,628	424,986,480	388,192,962,925	6.33
EGX 70 EWI	1,765.31	1,746.37	-1.07% ▼	-20.68%	-20.99%	3,038.01	1,685.92	129,614,150	112,075,576	114,690,294,137	5.98
<b>Total Market</b>										<b>669,247,942,030</b>	<b>6.85</b>

MARKET COMMENTARY

The local market headed south today with EGX30 declining 0.46% to close at 10,200.56pts, and EGX70 dropping 1.07% to close at 1,746.37 pts. Over the week, EGX30 decreased 3.31% and EGX70 dipped 4.71%.

Today's turnover recorded EGP 572mn distributed over 251mn shares. Foreign investors stepped in as net buyers with EGP 14.91mn, while Local and Arabs investors stepped out as net sellers with EGP 10.84mn and EGP 4.07mn respectively. Retail accounted for 66.63% of total turnover while institutions trades accounted for the remaining 33.37%.

Today's top gainers' list was led **Lecico Egypt (LCSW.CA)** surging 5.94% to close at EGP 3.21. **Minapharm Pharmaceuticals (MIPH.CA)** followed suit rising 4.62% to close at EGP 136. **EFG - Hermes Holding (HRHO.CA)** came in 3<sup>rd</sup> place adding 3.04% to close at EGP 15.57.

On the other hand, top losers' list was **ODIN (ODIN.CA)** falling 9.51% to close at EGP 0.79. **Palm Hills Developments (PHDC.CA)** followed suit dropping 8.89% to close at EGP 1.169. **Arab Dairy Products Co. Arab Dairy - Panda (ADPC.CA)** came in 3<sup>rd</sup> place dipping 8.68% to close at EGP 2.

TREASURY AUCTIONS

Auction Date	Tenor	Yield (%)	Previous Yield (%)
22 /5/ 2022	91 Days	13.131	13.195
19/5/ 2022	182 Days	13.637	13.678
22 /5/ 2022	273 Days	13.629	13.579
19 /5/ 2022	364 Days	13.658	13.623
28/4/ 2022	364 Days (US\$)	2.997	2.997
8 /11/ 2021	364 Days (Euro€)	1.398	1.396
23 /5/ 2022	12 /4/ 2025	14.680	14.700
16 /5/ 2022	5 /4/ 2027	14.250	14.262
23 /5/ 2022	10 /5/ 2029	14.619	14.630
16/5/ 2022	17 /5/ 2032	14.372	14.707

INVESTORS NET POSITION (EGP MN)

Egyptians	-10.84
Arabs	-4.07
Foreigners	14.91

EXCHANGE RATES

USD/EGP	18.5467
EURO/EGP	19.8282
GBP/EGP	23.2928

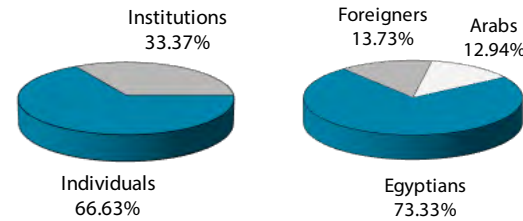
INTEREST RATES

	Date	Yield (%)
CBE disc. rate	22/5/2022	11.75%
O/N Interbank	25/5/2022	11.485%

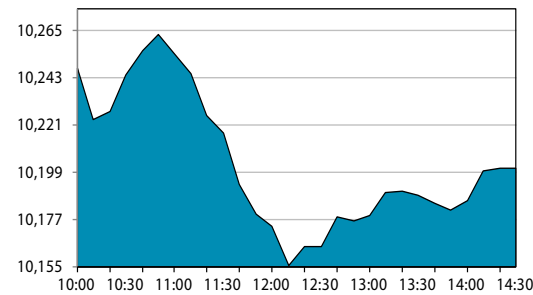
GDR TRADING

GDRs	R. Code	CR: Share/GDR	CP (\$)	Volume	Trading Date
CIB	COMIq.L	1	2.05	87,920	25/5/2022
Integrated Diagnostics Holdings	IDHC.L	1	0.97	67,375	25/5/2022
EFG Hermes Holding	HRHOq.L	0.5	1.90	50,000	24/5/2022
EDITA Food Industries	EFIDq.L	0.2	2.20	100	8/4/2021
Orascom Investment Holding	OIHq.L	0.2	0.03	100	5/4/2022
Telecom Egypt	ETELq.L	0.2	3.72	6,407	9/2/2022

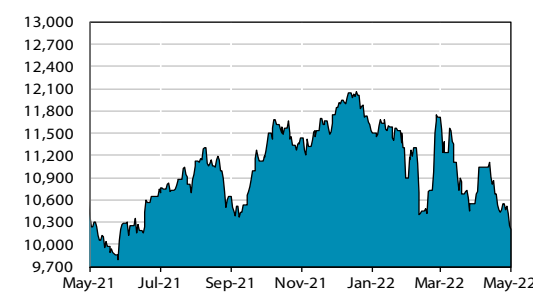
BREAKDOWN OF MARKET TURNOVER



EGX30 INTRA DAY CHART



EGX 30 ONE YEAR CHART



TOP GAINERS

Company	R. code	Last Price	%
Lecico Egypt	LCSW.CA	3.210	5.94%
Minapharm Pharmaceuticals	MIPH.CA	136.000	4.62%
EFG - Hermes Holding	HRHO.CA	15.570	3.04%
Nasr Company for Civil Works	NCCW.CA	13.800	2.76%
Egyptians for Housing & Dev.	EHDR.CA	0.365	2.53%
Atlas For Land Recl. & Agric.	AIFI.CA	0.269	2.28%
Egyptian Transport "EGYTRANS"	ETRS.CA	1.900	2.15%
Alexandria Containers	ALCN.CA	8.150	1.62%
El Kahera Housing	ELKA.CA	1.106	1.28%
Golden Coast Company	GOCO.CA	0.340	1.19%

TOP LOSERS

Company	R. code	Last Price	%
ODIN	ODIN.CA	0.790	-9.51%
Palm Hills Developments	PHDC.CA	1.169	-8.89%
Arab Dairy Products Co. Arab Dairy	ADPC.CA	2.000	-8.68%
Sharkia National Food	SNFC.CA	0.640	-8.44%
GB AUTO	AUTO.CA	2.750	-8.33%
Asek company for mining - Ascom	ASCM.CA	5.740	-7.87%
MM Group	MTIE.CA	2.680	-7.59%
United Housing	UNIT.CA	2.770	-7.36%
Emerald Real Estate Investment	EMRI.CA	1.246	-5.75%
Egyptian Real Estate Group	AREH.CA	0.617	-4.93%

TOP 10 TRADING VOLUME

Company	R. code	Last Price	Volume
Orascom Investment Holding	OIH.CA	0.196	19,220,253
Egyptians for Housing & Deve.	EHDR.CA	0.365	17,066,584
Palm Hills Developments	PHDC.CA	1.169	15,443,316
Arabian Investments Holding	AIH.CA	0.306	12,843,272
Madinet Nasr Housing	MNHD.CA	2.010	11,051,940
Egyptian Transport "EGYTRANS"	ETRS.CA	1.900	11,020,031
Atlas For Land Reclamation & Agric.	AIFI.CA	0.269	9,993,763
Arab for management Co.	ACAMD.CA	0.404	8,796,643
Porto Group Holding	PORT.CA	0.377	8,699,370
Orascom Financial Holding	OFH.CA	0.153	8,186,609

TOP 10 TRADING VALUE

Company	R. code	Last Price	VALUE
EFG - Hermes Holding	HRHO.CA	15.570	67,249,667
Commercial International Bank	COMI.CA	41.620	54,747,432
Abu Qir Fertilizers	ABUK.CA	25.250	39,863,998
GB AUTO	AUTO.CA	2.750	22,718,051
Madinet Nasr Housing	MNHD.CA	2.010	22,282,607
Talaat Moustafa Group Holding	TMGH.CA	7.550	21,510,634
MM Group	MTIE.CA	2.680	21,427,198
Egyptian Transport "EGYTRANS"	ETRS.CA	1.900	21,158,354
ELSWEDY ELECTRIC	SWDY.CA	7.060	19,475,150
Palm Hills Developments	PHDC.CA	1.169	18,391,877

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