

Index	Open	Close	% Change	YTD	Y-o-Y	52 week high	52 week low	Volume	Value "EGP"
EGX 30	11,388.90	11,453.43	0.57% ▲	5.61%	-16.74%	14,108.24	8,756.70	149,214,672	564,805,808
EGX 70 EWI*	2,227.97	2,254.63	1.20% ▲	5.10%	-	2,254.63	840.47	419,556,840	822,124,211

\*EGX70 was replaced by Equal Weight Index (EWI) on 2 February 2020.

MARKET COMMENTARY

The local market headed north today with EGX30 increasing 0.57% to close at 11,453.43pts, and EGX70 adding 1.2% to close at 2,254.63pts. Over the week EGX30 increased 4.58% and EGX70 gained 4.74%.

Today's turnover recorded EGP 1,615.5mn distributed over 633.6mn shares. Arab and Foreign investors stepped in as net buyers with EGP 6.16mn and EGP 88.98mn respectively, while Local investors stepped out as net sellers with EGP 95.14mn. Retail accounted for 75.40% of total turnover while institutions trades accounted for the remaining 24.60%.

Today's top gainers' list was led by **Giza General Contracting (GGCC.CA)** surging 11.15% to close at EGP 3.19. **Egyptian Arabian (cmar) Securities Brokerage EAC (EASB.CA)** followed suit rising 9.67% to close at EGP 1.157. **Speed Medical (SPMD.CA)** came in 3<sup>rd</sup> place adding 9.37% to close at EGP 1.832.

On the other hand, top losers' list was led by **Egyptian Iron & Steel (IRON.CA)** falling 9.82% to close at EGP 3.03. **Gulf Canadian Real Estate Investment Co. (CCRS.CA)** followed suit dropping 5.54% to close at EGP 44.31. **GMC GROUP For Ind. Comm. & Fin. Inv. (GMCI.CA)** came in 3<sup>rd</sup> place dipping 3.57% to close at EGP 1.079.

TREASURY AUCTIONS

Auction Date	Tenor	Yield (%)	Previous Yield (%)
11 Jan 2021	91 Days	12.546	12.725
10 Jan 2021	182 Days	12.792	12.921
11 Jan 2021	266 Days	12.855	12.957
10 Jan 2021	357 Days	12.870	12.948
4 Jan 2021	364 Days (US\$)	3.414	3.395
9 Nov 2020	364 Days (Euro€)	1.396	1.443
4 Jan 2021	5 Jan 2024	13.765	13.683
10 Jan 2021	20 Oct 2025	14.369	13.935
4 Jan 2021	5 Jan 2028	14.292	14.181
11 Jan 2021	12 Jan 2031	14.382	14.394

INVESTORS NET POSITION

Egyptians	EGP-95.14mn
Foreigners	EGP 88.98mn
Arabs	EGP 6.16mn

EXCHANGE RATES

USD/EGP	15.6261
EURO/EGP	19.0139
GBP/EGP	21.3703

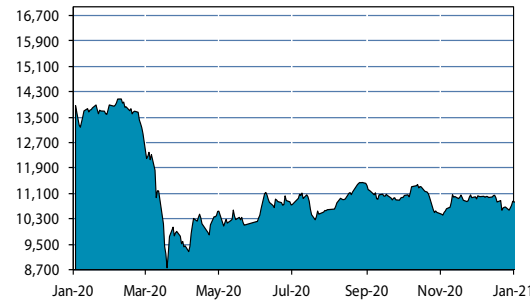
INTEREST RATES

Auction Date	Date	Yield (%)
CBE disc. rate	15/11/2020	8.75%
O/N Interbank	13/1/2021	10.294%

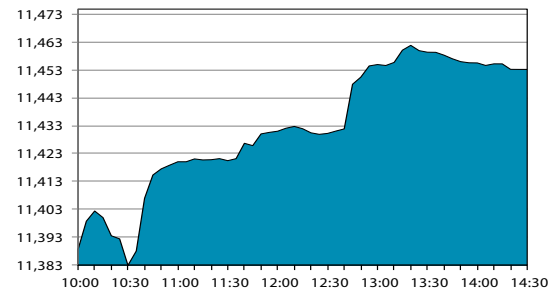
GDR TRADING

GDRs	R. Code	CP (\$)	CR: Share/GDR	Volume	Trading Date
CIB	COMIq.L	3.93	1	523,275	13/1/2021
EFG Hermes Holding	HRHOq.L	1.70	0.5	3,976	13/1/2021
EDITA Food Industries	EFIDq.L	2.60	0.2	500	31/12/2020
Orascom Investment Holding	OIHq.L	0.14	0.2	750,000	31/12/2020
Telecom Egypt	ETELq.L	3.60	0.2	209,200	11/05/2020

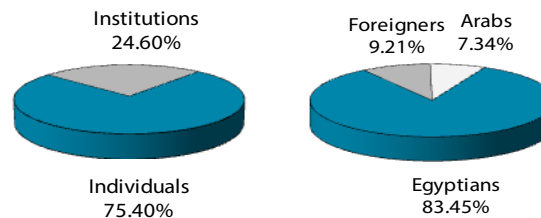
EGX 30 ONE YEAR CHART



EGX30 INTRA DAY CHART



BREAKDOWN OF MARKET TURNOVER



TOP GAINERS

Company	R. code	Close	%
Giza General Contracting	GGCC.CA	3.190	11.15%
Cmar	EASB.CA	1.157	9.67%
Speed Medical	SPMD.CA	1.832	9.37%
Obour Land for Food Industries	OLFI.CA	6.740	8.71%
Egyptian Real Estate Group	AREH.CA	12.110	8.61%
Unipack	UNIP.CA	9.280	8.28%
Prime Holding	PRMH.CA	0.936	7.96%
El Arabia Engineering Industries	EEII.CA	1.054	7.88%
Egypt Aluminum	EGAL.CA	13.750	7.25%
Sabaa	SIPC.CA	6.880	7.17%

TOP LOSERS

Company	R. code	Close	%
Egyptian Iron & Steel	IRON.CA	3.030	-9.82%
Gulf Canadian Real Estate Inv.	CCRS.CA	44.310	-5.54%
GMC	GMCI.CA	1.079	-3.57%
ADCO	ADCI.CA	76.510	-3.53%
Raya Contact Center	RACC.CA	3.310	-2.65%
Aracemco	CERA.CA	2.480	-2.36%
Ismailia Poultry	ISMA.CA	7.380	-2.25%
Glaxo SmithKline	BIOC.CA	16.520	-2.13%
Northern Upper Egy. Dev. & Agric. Prod.	NEDA.CA	3.230	-2.12%
Misir Hotels	MHOT.CA	12.210	-2.09%

TOP 10 TRADING VOLUME

Company	R. code	Close	Volume
Arabia Investments Holding	AIH.CA	0.698	147,201,186
Dice	DSCW.CA	2.004	41,843,314
Egy. Housing Deve. & Reconstruction	EHDR.CA	1.214	38,240,851
Orascom Investment Holding	OIH.CA	0.555	30,034,503
Speed Medical	SPMD.CA	1.832	26,692,064
Medical Packaging	MEPA.CA	0.650	21,755,724
Elsaeed Contracting & Real Estate Inv.	UEGCC.CA	0.864	19,163,195
Porto Group	PORT.CA	0.761	18,938,737
El Wadi For International & Inv. Dev.	ELWA.CA	1.575	17,294,223
United Arab Stevedoring	UASG.CA	1.193	15,842,333

TOP 10 TRADING VALUE

Company	R. code	Close	VALUE
CIB	COMI.CA	63.530	115,948,880
Arabia Investments Holding	AIH.CA	0.698	102,716,496
Dice	DSCW.CA	2.004	83,868,712
Arab Co. for Asset Manag. & Dev.	ACAMD.CA	5.690	62,912,992
Ismailia Dev. & Real Estate Co	IDRE.CA	34.220	53,416,224
Speed Medical	SPMD.CA	1.832	48,912,480
Egy. Housing Dev. & Reconstruction	EHDR.CA	1.214	46,416,996
Ibnsina Pharma	ISPH.CA	5.030	35,055,924
Egypt Gas	EGAS.CA	43.060	30,997,268
El Wadi For International & Inv. Dev.	ELWA.CA	1.575	27,236,068

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